**INTEREST RATES MARKET NOTICE**

**Date: 18 June 2021**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL168”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 22 June 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R380,000,000.00

**Total Amount Following Tap Issue** R2,510,000,000.00

**Bond Code** IBL168

**Nominal Issued** R380,000,000.00

**Issue Price** 100.10324%

**Coupon** 5.0250% (3 Month JIBAR as at 18 May 2021 of 3.6750% plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 May 2026

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By: 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 22 June 2021

**Date Convention** Following

**Interest Commencement Date** 18 May 2021

**First Interest Date** 18 August 2021

**ISIN No.** ZAG000176454

**Additional Information** Senior Unsecured, Unsubordinated

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000